

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2004

REGISTRATION NO.: 24607

BONDS ISSUED BY: Jefferson County, Missouri

AMOUNT OF ISSUE: \$1,430,000.00

DATE OF ISSUE: June 30, 2004

PURPOSE OF BONDS: (a) Funding public improvements completed in the Buena Vista Neighborhood Improvement District (b) funding a debt service reserve fund for the Bonds and (c) paying the costs of issuance of the Bonds (Buena Vista Neighborhood Improvement District Project)

COUNTY: of Jefferson

MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000%	\$ 45,000.00	03/01/2005
2.500%	50,000.00	03/01/2006
3.000%	50,000.00	03/01/2007
3.500%	50,000.00	03/01/2008
3.750%	55,000.00	03/01/2009
4.000%	55,000.00	03/01/2010
4.250%	55,000.00	03/01/2011
4.500%	60,000.00	03/01/2012
4.625%	65,000.00	03/01/2013
4.750%	65,000.00	03/01/2014
	70,000.00	03/01/2015 *
	70,000.00	03/01/2016 *
	75,000.00	03/01/2017 *
	80,000.00	03/01/2018 *
5.000%	295,000.00	03/01/2018
	85,000.00	03/01/2019 *
	90,000.00	03/01/2020 *
	95,000.00	03/01/2021 *
	100,000.00	03/01/2022 *
	105,000.00	03/01/2023 *
	110,000.00	03/01/2024 *
5.250%	585,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,397,831.50

INTEREST RATE: 5.2397%

ASSESSED VALUATION: \$2,141,300,227

INDEBTEDNESS: (Including this issue) \$11,099,613

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable